



# ATLANTIC COSTAL ACQUISITION CORP. II

January 2022

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# Summary of Offering Terms

<b>Issuer:</b>	Atlantic Costal Acquisition Corp. II (NASDAQ: ACABU)
<b>Offering Price:</b>	\$10.00 per unit
<b>Offering Amount:</b>	\$250,000,000 + 15% over-allotment option
<b>Number of Units:</b>	25,000,000 Units
<b>Unit Composition:</b>	1.0 ordinary share of common stock; 0.5 redeemable warrant (each whole warrant entitles the holder to purchase one share of common stock)
<b>Private Placement:</b>	\$11,850,000 in private placement warrants at \$1.00 per warrant (\$13,350,000 if overallotment option is fully exercised)
<b>Trust Proceeds:</b>	An amount equal to 102% of the gross proceeds from the public offering held in trust (\$10.20 per unit)
<b>Warrants:</b>	<ul style="list-style-type: none"> <li>- \$11.50 exercise price per full share</li> <li>- Expire after 5 years from closing of the initial business combination</li> <li>- Exercisable later of 30 days after the completion of our initial business combination or 12 months from closing of initial public offering</li> <li>- Redeemable at the option of the Company at a price of \$0.01 per warrant when sale price of common stock equals or exceeds \$18.00 for 20 trading days within 30-trading day period</li> </ul>
<b>Management Promote:</b>	20% (6,250,000 shares of Series B common stock, or up to 7,187,500 shares if the over-allotment option is exercised in full)
<b>Duration:</b>	15 Months

# Management Team



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**Burt Jordan**  
President

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- Executive at Ford from July 1999 until July 2020, where he most recently served as Vice President of Global Purchasing Operations and Supply Chain Sustainability
- Named the 2020 CPO of the Year by the National Minority Supplier Development Council, which recognized his leadership within Ford and the supplier-diversity community
- 10 years in leadership capacity at GM



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**Shahraab Ahmad**  
Chairman and CEO

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- Founded Decca Capital in 2014 and was the CIO of the firm
- Early-stage technology investor since 2012 with proprietary deal flow
- Has managed sizable portfolios since 2005, across the capital structures in US and Europe
- Co-Head of the HY Credit Trading Group at J.P. Morgan



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**Tony Eisenberg**  
CSO

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- Managing Director of Tappan Street, a multi-strategy family office with an ESG orientation and expertise in private market investments
- Member of Board of Advisors at Komma, an urban mobility vehicle company
- Led development activities and served on the board of advisors for the Michigan Income Principal-Protected Growth Fund, an impact investing fund in partnership with the State of Michigan and the US Department of Treasury



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**Jason Chryssicas**  
CFO

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- Has served in a variety of leadership positions within financial services and capital markets, including Investor Relations, Investment Banking, Corporate Development and Strategy
- Has served in various roles at Cantor and BGC Partners Inc. since 2013 including his current role as Head of Investor Relations at both firms
- Held positions at Goldman Sachs and Ernst & Young
- Mr. Chryssicas holds a B.A. in Accounting from Western Washington University

# Management Team & Board of Directors



**Darren Stanwood**  
Independent Director



**Joanna Lord**  
Independent Director



**Bryan Dove**  
Independent Director



**Iqbaljit Kahlon**  
Independent Director



**Dominick Schiano**  
Independent Director

- Managing member of Fields Texas Ltd. Holdings LLC, a private investment and retail advisory firm focused on the global consumer and retail sectors
- Received his B.S.B.A. in Marketing/Economics from the Suffolk University – Sawyer School of Management.

- CMO of Reforge Inc.
- CMO Skyscanner from 2019 to 2020
- CMO Class Pass from 2016 to 2019
- VP of Marketing of Porch 2014 - 2016

- CEO of CommerceHub and Chairperson of Travalyst
- CEO of Skyscanner from 2015 to 2020 (acquired for \$1.7B in 2016)
- Amazon: Director of Engineering, S3
- Microsoft: Director of Engineering @ Skype; Product Founder and Chief Architect of Microsoft Health Group
- Board member at a private AI platform targeting real estate and financial services

- Managing partner of Tamales Bay Capital, a global investment firm with a focus on innovative companies such as SpaceX
- Executive chairman of Hive, an artificial intelligence company specializing in computer vision and deep learning

- President and Co-Founding Partner of Evergreen Capital Partners LLC
- Served on numerous local government, private company, joint venture and public company boards, including STR Holdings Inc. (NYSE: STRI) and Material Sciences Corporation (Nasdaq: MASC)
- Former Managing Director and member of the Investment Committee of Questor Partners Funds

# Apeiron Brings Deep Investment Experience



Apeiron  
Investor

- Apeiron Investment Group is the family office and merchant banking business of Christian Angermayer
- Apeiron has investment expertise in Financial Services, Deep Technology, Life Sciences and Media & Entertainment and Real Estate Technology

## Select Portfolio Companies



rejuveron

PRESIGHT  
CAPITAL



# Investment Criteria

*We plan to focus on companies within the next generation mobility sectors*

## Select Investment Criteria

- ✓ Next Generation Mobility
- ✓ Long-Term Attractive Business Model
- ✓ Strong Market Position
- ✓ Defensible Moat
- ✓ Competitive Technology Edge
- ✓ Large end-markets with high potential growth
- ✓ ESG Orientation

## Key Themes Identified Across High Growth Sectors

We believe that identifying and deeply dissecting the “moat” around a company is the most critical element of understanding that company.

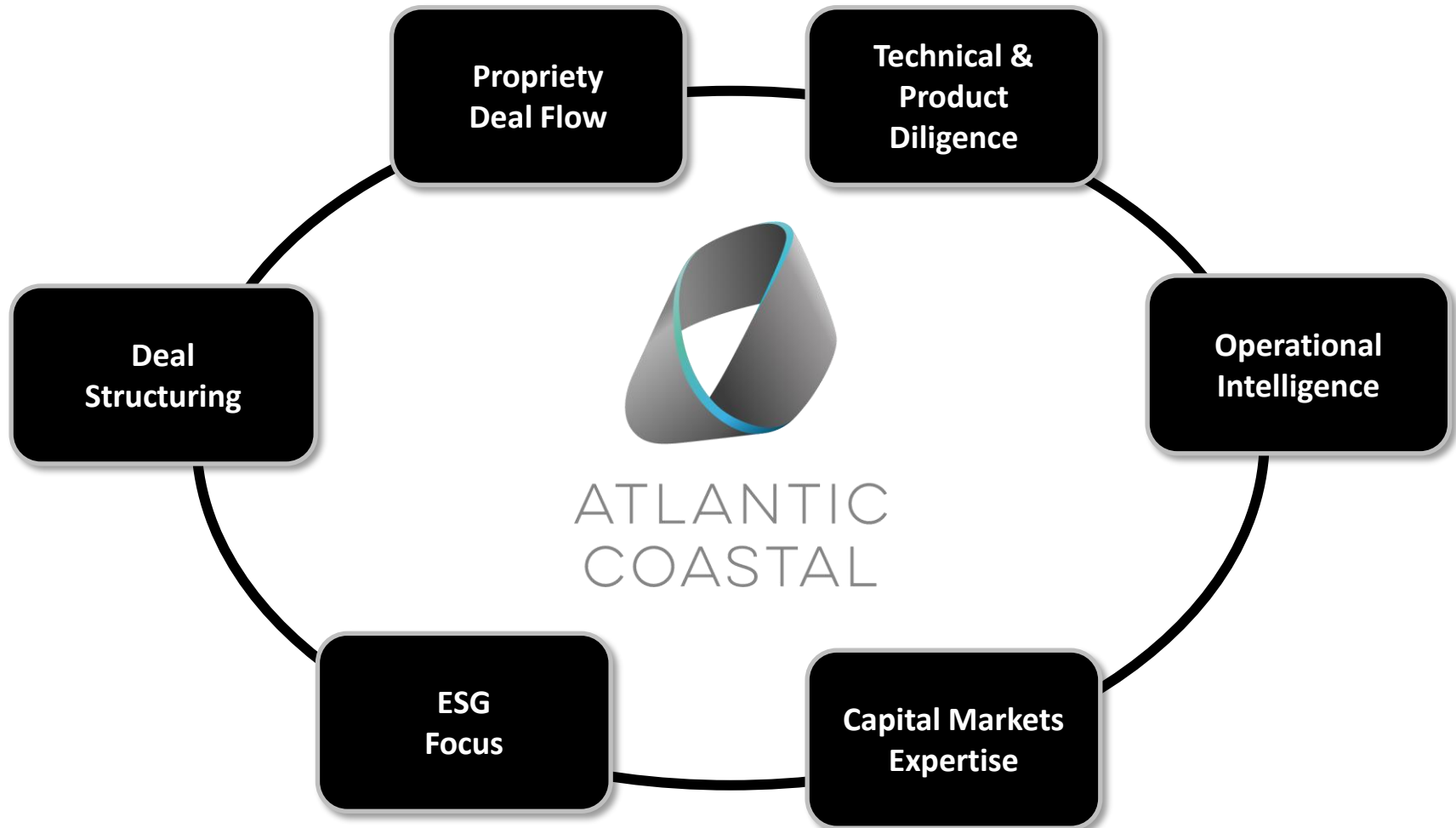
Serial entrepreneurs, visionary leaders and trusted partners — we intend to seek management teams with whom we would be proud to partner for the next decade or more

We intend to seek companies that we believe have a clear runway for sustained growth in their existing core businesses, well beyond our expected investment horizon.

We intend to invest in businesses that are on, or have the potential to be on, what we believe to be a promising growth path.

# Domain Expertise

*Team with complementary expertise to source, access and invest in next—generation mobility*





# Illustrative Universe of Potential Opportunities

## Focus Areas

- ✓ Unique Competitive Advantage
- ✓ Proprietary Technology
- ✓ Established Public Comparables
- ✓ Platform for Additional Acquisitions
- ✓ Emerging and Progressive Markets
- ✓ Influential Market Positions
- ✓ High Barriers to Entry
- ✓ Recurring Revenue

## Areas to Avoid

- ✗ Highly Cyclical
- ✗ Low Barriers to Entry
- ✗ Threat of Substitute Products and Services
- ✗ High and Continuing Capital Needs
- ✗ Exposure to Sustainability Issues